

Reduce risks, prevent delays, and ensure a smooth transaction from start to finish by using these questions to proactively uncover and resolve potential issues.

- 1. Is there a Homeowner's Association (HOA)? If yes, can you please provide the name and full contact information (management company, phone, email)?
- 2. Is the property owned solely by you, or is there anyone else on the title? (If married, both spouses may need to sign, even if only one is listed on title.)
- 3. Is this property part of an estate, trust, or inherited property? If yes, are all necessary documents (such as letters testamentary, trust documents, or death certificates) available?
- 4. Do you have an existing survey of the property? If yes, please locate it now and be prepared to also complete a T-47 Residential Real Property Affidavit or T-47.1.
- 5. Have there been any changes or additions to the property since the last survey? Please describe changes that have been made, as a new survey may be required.
- ls there currently an open mortgage or lien on the property? If yes, please have your most recent mortgage statement available for title to help with payoff information.
- When you receive an email from the title company (Key Title Group) asking for seller information, will you please complete it promptly, honestly, and thoroughly?
- Are there any outstanding judgments, divorces, tax issues, or bankruptcy proceedings, or pending lawsuits we should be aware of?
- 9. Is this property located in a Municipal Utility District (MUD), Public Improvement District (PID), Planned Unit Development (PUD), Tax Increment Financing (TIF) district, or any other special district that imposes additional assessments, taxes, or fees?
- 10. Is there anything else that might impact the closing or transfer of ownership (e.g., leased solar panels, leaseback needs, or encroachments)?